

Candidacy Requirements

For

Senate of Virginia 14th District

August 6, 2013 Special Election



General Disclaimer

The information contained in this candidacy requirements bulletin is provided with the aim of providing an overview of Virginia electoral requirements. This document, and its contents, however, is not meant as legal advice or as a binding statement of official policy. Such laws are subject to change in content and interpretation. Candidates are responsible for verifying the status of current law and compliance with same.





INTRODUCTION

This bulletin and all required forms are available on our website:

<http://www.sbe.virginia.gov/BecomeACandidate.html>

Should you have questions relating to your candidacy, please do not hesitate to call our toll-free line (800)-552-9745. Within the Call Menu, press 2 for Campaign Finance and Ballot Access assistance. You also can reach us at 804-864-8901 or via email at infor@sbe.virginia.gov.





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I. ADVERTISING AND CAMPAIGN MATERIALS

The Campaign Finance Disclosure Act imposes certain requirements relating to advertising and identification of campaign ads and materials, including sample ballots.

Refer to Chapter 14 in the *Candidate Campaign Committee Summary* published by the State Board of Elections for specific requirements. If you have questions relating to campaign finance, please call our toll-free number.

The following is provided for your additional information:

A. Sample Ballots

Any **sample** of a paper or voting equipment **ballot** must contain the words **SAMPLE BALLOT**, the appropriate authority statement required by the Campaign Finance Disclosure Act and, in addition, must:

- (a) contain the words **SAMPLE BALLOT** in not less than 24 point type; and
- (b) be printed on paper of a color **other than white** or **yellow (canary)**.

B. Posting

Contact your County Administrator or City Manager to determine whether local ordinances prohibit or restrict the posting of campaign materials.

No locality shall have the authority to prohibit the display of political campaign signs on **private property** if the signs are in compliance with zoning and right of way restrictions applicable to temporary nonpolitical signs and if the signs have been posted with the permission of the owner of the property. [§15.2-109 of the *Code of Virginia*] Please note that some homeowner associations may prohibit the placement of political signs in yards.

C. Violations

If you believe that either any local ordinance or any election law has been violated and you have facts concerning the violation, you should report them in writing to the Commonwealth's Attorney for the county or city in which the violation happened.

Violations of state-owned right of way restrictions should be reported to your regional Virginia Department of Transportation office.

II. QUALIFICATIONS TO BE A CANDIDATE

A candidate must be:

- Qualified to vote for and hold the office sought;
- Twenty-one years of age by the time of the election;
- A resident of the Commonwealth for one year immediately preceding the election; and
- A resident, by the time of filing, of the Senate of Virginia district to be represented.

III. DISQUALIFICATION IF CFDA REPORTS NOT FILED FOR PRIOR ELECTION

If at any time during the preceding five years you have campaigned for, the offices of Governor, Lieutenant Governor, Attorney General, the Virginia Senate or House of Delegates, you must have filed all required campaign contributions and expenditures reports for those past campaigns in order to qualify as a new candidate for this office. This is required by § 24.2-948.3 of the *Code of Virginia* and is in addition to other requirements for candidacy.

IV. DOCUMENTS REQUIRED TO BE FILED

A candidate must file certain documents in order to qualify to appear on the ballot. Each form is described below. An explanation of who is required to file each item also is provided. Each document can be downloaded from our website:

<http://www.sbe.virginia.gov/CandidateForms.html>

A. Statement of Organization for a CANDIDATE

The Statement is prepared and distributed by the State Board of Elections. **All** candidates are required to file this form. Any individual serving as campaign treasurer must be a qualified voter of the Commonwealth of Virginia. A candidate may serve as his own treasurer.

Virginia law requires the candidate to provide his/her full name, home mailing address, email address and daytime phone number. The Treasurer, if applicable, must also provide his/her name, home mailing address, email address and daytime phone number.

IV. DOCUMENTS REQUIRED TO BE FILED (continued)

A. Statement of Organization for a CANDIDATE (continued)

A candidate must file a Statement of Organization and register as a candidate for campaign finance purposes within 10 days of meeting any of the requirements listed below.

- Acceptance of a contribution;
- Expenditure of any funds;
- The payment of a filing fee for any party nomination method;
- The filing of a candidate statement of qualification pursuant to § 24.2-501;
- The appointment of a campaign treasurer, designation of a campaign committee, or designation of a campaign depository; or
- Otherwise being qualified to appear on the ballot.

B. Certificate of Candidate Qualification

This document is prepared and distributed by the State Board of Elections. **All** candidates are required to file this form.

C. Declaration of Candidacy

This document is prepared and distributed by the State Board of Elections. It must be filed by independent (non-party) candidates. It must be filed **at the same time** as the petitions.

Candidates for political party nomination by a method **other than a primary** file the declaration and the petitions described below, only if so required by the rules of the political party. Contact your Senate district chair to determine if they are required.

D. Petition of Qualified Voters

This document is prepared and distributed by the State Board of Elections. Petitions containing at least the number of signatures required for the office sought must be filed **together with** the *Declaration of Candidacy*. Petitions must be filed by all independent (non-party) candidates.

1. Petition Circulator

A candidate's petition may be circulated by any person who is a legal resident of the United States of America. Circulators may not be minors or a felon whose voting rights have not been restored.

IV. DOCUMENTS REQUIRED TO BE FILED (continued)D. **Petition of Qualified Voters** (continued)1. **Petition Circulator** (continued)

Special Note: The U.S. District Court's ruling in Libertarian Party of Virginia v. Judd et al. enjoins the State Board of Elections from enforcing § 24.2-506. This ruling is under appeal to the Fourth Circuit Court of Appeals. The outcome of the appeal might strike or uphold the out of state petition circulator permission. The appeal is scheduled to be heard in the Spring of 2013 and the ruling will follow.

The person circulating the petition must affirm before a notary or other person authorized to administer oaths, that he **personally witnessed** the affixing of each signature. Falsely taking this affidavit is a felony under Virginia law. The circulator **NEVER** can leave the petition unattended, e.g., left on the counter at a grocery store, restaurant, etc.

2. **Number of Signatures Required**

Petitions must contain the signatures of at least **250** qualified voters of Senate District 14. The State Board recommends that a candidate get at least 1 ½ times the number of signatures required to assure that enough signers are qualified voters. (For example: SBE recommends candidates for Senate of Virginia with a 250 signature requirement gather at least 375 signatures.)

3. **Regulation on Material Omissions on Candidate Petitions**

The State Board of Elections' Material Omission Regulation identifies what does and does not constitute a material omission on a candidate's petition for the purpose of disallowing the petition.

Special Note: The U.S. District Court's ruling permitting out of state petition circulators makes B 6(i) of the regulation unenforceable.

1VAC20-50-20. Material omissions from candidate petitions.

- A. Pursuant to the requirements of § 24.2-506, 24.2-521, and 24.2-543 of the Code of Virginia, a petition should not be rendered invalid if it contains an error or omission not material to its proper processing.
- B. The following omissions are always material and any petition containing such omissions should be rendered invalid if:
 1. The petition submitted is not the double-sided, or a copy thereof, provided by the State Board of Elections;

IV. DOCUMENTS REQUIRED TO BE FILED (continued)

D. **Petition of Qualified Voters** (continued)

3. **Regulation on Material Omissions on Candidate Petitions** (continued)

2. The petition does not have the name, or some variation of the name, and address of the candidate on the front of the form;
3. The petition fails to identify the office sought on the front of the form;
4. The petition fails to identify the applicable election district in which the candidate is running for office;
5. The circulator has not signed the petition affidavit and provided his current address;
6. The circulator is (i) not a legal resident of the Commonwealth; (ii) a minor, or (iii) a felon whose voting rights have not been restored;
7. The circulator has not signed the petition he circulated in the presence of a notary;
8. The circulator has not had a notary sign the affidavit for each petition submitted;
9. The notary has not affixed a photographically reproducible seal;
10. The notary has not included his registration number and commission expiration date; or
11. Any combination of the scenarios of this subsection exists.

C. If the circulator signs the petition in the "Signature of Registered Voter," his signature shall be invalidated but the petition shall be valid notwithstanding any other error or omission.

D. The following omissions shall be treated as nonmaterial provided that the omitted information can be independently verified:

1. An older version of the petition is used (provided that the information presented complies with current laws, regulations, and guidelines);
2. The "election information" including (i) county, city, or town in which the election will be held; (ii) election type; and (iii) date of election are omitted;
3. The name of the candidate and office sought are omitted from the back of the petition; or
4. The circulator has not provided the last four digits of his social security number in the affidavit.

IV. DOCUMENTS REQUIRED TO BE FILED (continued)

D. Petition of Qualified Voters (continued)

4. Frequently Asked Questions Regarding Petitions

The following are frequently asked questions received regarding the petition process:

1. Do I have to print the petition double-sided or may I staple two separate pages together and circulate?

Answer: A petition page is a double-sided document with both a front and back. You need to print out the petition double-sided. The front and back of the petition cannot be stapled together and circulated as one petition page.

2. What happens if I need additional time to gather the required number of signatures?

Answer: Neither the general registrars nor SBE have authority to accept additional petitions after the applicable candidate filing deadline.

3. Who is responsible for ensuring my petition signers and circulators are eligible to sign and/or circulate my petition?

Answer: **The candidate.** As a courtesy, general registrars have the option of verifying the number of qualified voters that have signed a candidate's petitions prior to the filing deadline for the purpose of alerting the candidate of deficiencies. However, it is the candidate's ultimate responsibility to ensure that he or she gathers the requisite number of signatures of qualified voters, utilize eligible circulators, and otherwise follow the procedures laid out in the law. A campaign may purchase from the State Board of Elections a list of registered voters for their election district. Purchasing the list may aide in petition signature proficiency.

4. Is it required for the petitions to be notarized?

Answer: Yes. Section 24.2-506 requires that each petition circulator's affidavit be notarized. Circulators should verify that the notary provides their photographically reproducible notary seal/stamp, notary registration number, date notary commission expires and notary signature to each petition page.

IV. DOCUMENTS REQUIRED TO BE FILED (continued)

D. **Petition of Qualified Voters** (continued)

4. **Frequently Asked Questions Regarding Petitions** (continued)

5. I see two versions of the Petition of Qualified Voters form available on SBE's website, which one should I use?

Answer: Either the letter size (8 ½" x 11") or legal size (8 ½" x 14") petition may be used. The legal size version contains more signature lines than the letter size version. The letter size version fits more neatly on a clip board. Personal preference will prevail.

E. **Statement of Economic Interests**

This document is available from the Clerk of the Senate and at the State Board of Elections website:

<http://www.sbe.virginia.gov/CandidateForms.html>

It is required to be filed by all candidates for this election.

V. FILING DEADLINE AND WHERE TO FILE

For A Party Candidate Nominated By Method Other Than A Primary

Postmarks are acceptable **only** if these documents are mailed by registered or certified mail and a receipt showing date of mailing can be produced if demanded by the State Board of Elections.

REQUIRED FORMS	WHERE TO FILE	FILING DEADLINE
*1. Certificate of Candidate Qualification	State Board of Elections	5:00 p.m. 6/7/2013
*2. Statement of Economic Interests	Clerk of the Senate of Virginia	5:00 p.m. 6/7/2013
*3. Statement of Organization for a Candidate **	Refer to Chapter 2 in the <i>Candidate Campaign Committee Summary</i> published by the State Board of Elections	

**Any person who fails to file all the required forms by the above deadline
MAY NOT have his name printed on the Special Election ballot.**

* Refer to Pages 2 through 7 herein for details.

** The failure to file the Statement of Organization for a Candidate is not cause for disqualification. However, you are subject to penalties required by the Campaign Finance Disclosure Act.

VI. FILING DEADLINE AND WHERE TO FILE

For An Independent (Non-Party) Candidate

Items 1 and 2 listed below **must be received** by the *General Registrar* by the filing deadline. Postmarks are acceptable **only** for *Items 3 and 4* and **only** if they are mailed by registered or certified mail and a receipt showing date of mailing can be produced if demanded by the State Board of Elections.

REQUIRED FORMS*	WHERE TO FILE	FILING DEADLINE
*1. Declaration of Candidacy *2. Petitions of Qualified Voters	General Registrar of the candidate's county or city of residence	5:00 p.m. 6/7/2013
*3. Statement of Economic Interests	Clerk of the Senate of Virginia	5:00 p.m. 6/7/2013
*4. Certificate of Candidate Qualification	State Board of Elections	5:00 p.m. 6/7/2013
*5. Statement of Organization for a Candidate**	Refer to Chapter 2 in the <i>Candidate Campaign Committee Summary</i> published by the State Board of Elections	

Any person who fails to file all the required forms by the above deadline MAY NOT have his name printed on the Special Election ballot.

* Refer to Pages 2 through 7 herein for details.
 ** The failure to file the Statement of Organization for a Candidate is not cause for disqualification. However, you are subject to penalties required by the Campaign Finance Disclosure Act.

VII. REQUIREMENTS FOR INDEPENDENT CANDIDATE TO USE PARTY ID ON THE BALLOT

The General Assembly enacted legislation permitting an Independent to be identified on the ballot as a member of a political party (other than the Democratic Party or the Republican Party). In order to do so, the State Chair of the group must provide certain documents to the State Board of Elections **no later than 5:00 PM on Friday, June 7, 2013**.

These documents are:

1. An affidavit signed by the State Chair of the group, under oath, stating that the group:
 - a. Has been in existence for at least six months prior to the filing deadline (existed on or before December 7, 2012);
 - b. Has a state central committee composed of registered voters from each of Virginia's 11 congressional districts;
 - c. Has a party plan and bylaws; and
 - d. Has a duly designated chairman and secretary.
2. A list of the names and resident addresses of the officers and members of the state central committee;
3. A copy of the party plan and bylaws; and
4. A letter signed by the State Chair of the group, certifying that the individual is the nominee of the Party and, if his filing is adequate and he is determined to be qualified, is eligible to be identified as such on the August 6, 2013 ballot for the Senate of Virginia in District 14.
5. A letter signed by the nominee accepting the party's nomination.

NOTE:

The State Board of Elections recommends that the Independent candidate **immediately** provide this information to the State Chair of the political party if he wishes to be identified as a member of a specific group on the August 6th ballot to assure that the deadline for providing this information is met.

VIII. NOTICE OF DEFICIENCIES IN DECLARATION OR PETITIONS

An independent [non-party] candidate may request notification of any problems with his filing that can be corrected **before** the filing deadline. This request **must be in writing** as required by § 24.2-505 of the *Code of Virginia*.

This letter must be addressed to the Secretary of the Electoral Board of the candidate's county or city of residence. It must accompany the declaration of candidacy and petitions filed with the General Registrar.

The written request **does not guarantee** timely response. Certain factors may affect the electoral board's ability to follow through, in this case, the number of filings and time of filing, etc. It is suggested that documents be filed at least [10] working days before the filing deadline if this notice is requested.

IX. OTHER REQUIRED REPORTS

All candidates must file *pre-election* and *post-election* reports of campaign contributions and expenditures. These reports are filed with the State Board of Elections **and**, if reports are filed in paper form, with the Electoral Board of the candidate's county or city of residence. For more information on when reports are due, visit our website:

<http://www.sbe.virginia.gov/CampaignFinanceDisclosure.html>

The State Board of Elections will canvass the August 6th election on August 21, 2013. A certificate of election will be prepared by the Board at the conclusion of its canvass. This certificate of election cannot be issued to any person elected until all required reports are filed. The successful candidate may file the post-election report so that it is received by the State Board and, if reports are filed in paper form, the local Electoral Board, no later than August 21, 2013. It must include activity through election day.

No certificate of election can be issued to any successful candidate who fails to file the required reports.

X. ORDER OF NAMES ON BALLOTS

In Special Elections

The candidates of political parties appear first on the ballot in the order determined by a drawing conducted by the State Board of Elections. Candidates representing any other recognized political party (see Item VII of Page 10 herein), if any, appear next on the ballot in the order determined by a second drawing conducted by the State Board of Elections. Independent (non-party) candidates are listed in alphabetical order after the aforementioned political party candidates.

XI. THE SUCCESSFUL CANDIDATE

The successful candidate must file as a condition to assuming office, after the election and before taking office, with the Clerk of the Senate of Virginia, a **second** Statement of Economic Interests as required by §§ 30-110 and 30-111 of the *Code of Virginia*. Forms are prescribed by, and available from the Clerk of the Senate of Virginia, PO Box 396, Richmond 23218.

XII. FREQUENTLY ASKED QUESTIONS

Listed below are the most commonly asked questions. If you need further details, please call us on our toll-free number.

A. Who may circulate a candidate's petitions?

A candidate's petitions may be circulated by any person who is a legal resident of the United States of America. Circulators may not be minors or felons whose voting rights have not been restored.

Special Note: The U.S. District Court's ruling in *Libertarian Party of Virginia v. Judd et al.* enjoins the State Board of Elections from enforcing §§ 24.2-506 and 24.2-521. This ruling is under appeal to the Fourth Circuit Court of Appeals. The outcome of the appeal might strike or uphold the out of state petition circulator permission. The appeal is scheduled to be heard in the Spring of 2013.

The circulator must affirm before a notary or other person authorized to administer oaths, that he **personally witnessed** the affixing of the signatures. Falsely taking this affidavit is a felony under Virginia law. The circulator can **NEVER** leave the petition unattended, e.g., left on the counter at a grocery store, restaurant, etc.

B. I am circulating a petition for a candidate. May I also sign as a qualified voter the petition that I am circulating?

I am a Notary circulating petitions for a candidate. May I notarize the petition pages I circulate?

NO TO BOTH. The person circulating the petition must swear, under oath, that he **personally witnessed** the affixing of each signature on the petition and no person can witness his/her own signature.

XII. FREQUENTLY ASKED QUESTIONS (continued)

- C. I am a candidate and a Notary. May I notarize the petition pages circulated by other persons?

NO. § 47.1-30 of the *Code of Virginia* prohibits a notary from performing a notarial act on any document in which the notary or his spouse is a party, **or** in which either of them has a direct beneficial interest.

Any Notary who violates these provisions is considered guilty of official misconduct, may be removed from office and may be subject to other penalties.

- D. I work for the federal government. Can I be a candidate?

Generally, **NO** since the election is partisan.

Employees of the federal government are prohibited from being candidates in partisan elections by the federal law commonly known as the Hatch Act. Most employees of the legislative branch of the federal government are exempt from the Hatch Act. However, they may be affected by other rules and regulations.

Neither a federal government employee nor a person holding any office or post of profit or emolument under the United States government may hold this office. If any person so employed or holding an office of profit or emolument is elected, he would have to resign from the federal government before taking office.

- E. I work for the state or a local government. Can I be a candidate?

Some state and local government employees **are prohibited** from being candidates. You may be so prohibited if your Agency receives federal funds. **Contact the personnel officer where you work.** If necessary, present the facts of your case in writing, including the office you wish to seek, to the Hatch Act Unit, **U.S. Office of Special Counsel**, 1730 M Street NW, Suite 218, Washington, D. C. 20036-4505 or call them at 800-854-2824 or 202-254-3650. That office will determine if you are affected by the Hatch Act. Their web address is <http://www.osc.gov>

Most state and local government employees are not prohibited by law from being a candidate. However, you may be affected by the rules and regulations of the agency or ordinances of the government for which you work. **Contact your personnel officer.**

Further, if you are a salaried officer of the Commonwealth of Virginia, you must resign from the position you hold prior to taking office.

XII. FREQUENTLY ASKED QUESTIONS (continued)

F. What activities are permitted at the polls on election day?

Please refer to the Do's and Don'ts with Guidelines for Campaigners and Authorized Representatives published by the State Board of Elections. We suggest that you provide this information to any person who will either serve as your representative inside the polls or work for you outside the polls on election day.

<http://www.sbe.virginia.gov/CandidateBulletins.html>

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