

# **How to Run for Local Office**

Ballot Access Requirements for the June 8, 2021 Primary and the November 2, 2021 Special Elections

### **Definitions and Key Icons**

**Political party** – an organization that, at either of the two preceding statewide general elections, received at least 10 percent of the total vote cast for any statewide office filled in that election (currently only Democratic and Republican)

**Primary candidate** – an individual who is seeking the nomination of a political party by running in a primary

**Non-primary party candidate** – an individual who is seeking the nomination of a political party by a means other than a primary; speak with the party

Independent – an individual who is seeking to run in a General Election without the nomination from the Republican or Democratic party (may include a recognized party or no party)

**Incumbent** – an officeholder who wants to run for reelection to the same office

**Qualified voter** – a person who is entitled to vote under the Virginia Constitution and is properly registered to vote (*see* <u>definition here</u>)

Va. Code – Virginia Code

**VAC** – Virginia Administrative Code

**Writ of election** – a legal document issued by a judge ordering an election

**COMET** – Database for candidates to file, and the Department of Elections to track, campaign finance

- Notes where to find information in the Code of Virginia or Virginia

  Administrative Code.
- Indicates beginning and/or ending deadlines for filing documents.
- Indicates information on where to file documents.
- Indicates additional information that may be helpful.

# How candidates get on the ballot in Virginia

## Follow these instructions to get on the ballot for:

- a Primary Election on Tuesday, June 8, 2021.
- a Special Election on Tuesday, November 2, 2021.

Follow these instructions if you are running for one of the special elections occurring during the November, 2021 general election.

# 2021 June Primary and November General Election Calendar

Type of Election	Candidates: Last Day to File	
Primary	Thursday, March 25, 2021 at 5:00 p.m.	
Tuesday, June 8, 2021		
Find in Code	: Va. Code §§ 24.2-503, 24.2-522 and 24.2-524	
Special	1st November vacancy: Friday, August 13, 2021 at 5:00 pm	
Tuesday, November 2, 2021	2nd November vacancy: Tuesday, June 8, 2021 at 7:00 pm	
Find in Code	: Va. Code §§ 24.2-503 and 24.2-507	

## Do you fulfill the basic qualifications to be a candidate?

You have been a resident of Virginia for one year immediately preceding the election.
You are a resident of the county, city, or town in which you are trying to run for office.
You are registered to vote in the county, city, or town in which you are trying to run for office

# What, when, and where do I file?

This table is a summary. Find more information below.

Certificate of Candidate Qualification – Local Office  Primary candidates:  When the writ of election is issued but not before January 2, 2021.  Postmarked by deadline if sent registered or certified USPS mail.  When the writ of election is issued  Non-primary party and independent candidates:  Thursday, March 2 2021 at 5:00 p.m.  1st November vac and independent candidates:  when the writ of election is issued  2nd November vac and independent at 5:00 p.m.	cancy: 3, 2021 acancy:
deadline if sent Non-primary party 1st November vac registered or and independent Friday, August 13, certified USPS candidates: at 5:00 p.m. mail.  When the writ of election is issued	3, 2021 acancy:
election is issued 2nd November va	•
but not before January 2, 2021.  Tuesday, June 8, 2 7:00 p.m.	2021 at
Statement of Economic Only applies to Your Primary candidates:	
Interest – Local Office certain candidates (review page 8).  General When the writ of election is issued but not before January 2, 2021.  When the writ of election is issued but not before January 2, 2021.	25,
deadline if sent Non-primary party 1st November vac registered or and independent Friday, August 13, certified USPS candidates: at 5:00 p.m.	•
mail.  When the writ of election is issued but not before January 2, 2021.  When the writ of election is issued but not before January 2, 2021.	-
Primary Filing Fee Contact your local Treasurer or With the Primary candidates:	
Treasurer or Director of Finance for fee amount.  Treasurer or Director of Finance in the  Saturday, January Thursday, March 2 2, 2021. 2021 at 5:00 p.m.	25,
locality where you live.  Non-primary party and independent candid You do not need to file.	dates:
<u>Declaration of Candidacy</u> Submit with the Primary Primary candidates:	
Petitions of candidates: With Monday, March 8, Thursday, March 2 Qualified Voters the Chairman of 2021 at 12:00 p.m. 2021 at 5:00 p.m.  (4c) and, if your local	
4a applicable, the political party. receipt for your primary filing fee  Non-primary party candidates: You do not receipt for your to file.	need
(4b). All other candidates: With the General Registrar of your When the writ of at 5:00 p.m.	, 2021
§§ <u>24.2-505</u> , <u>24.2-507</u> , <u>24.2-522</u> locality.  election is issued but not before January 2, 2021.  2nd November vac Tuesday, June 8, 20 7:00 p.m.	-

	What do I need to file?	Notes or other information	Where do I file this form?	When does filing open?	What is the deadline to file?
4b	Receipt for Primary Filing Fee  §§ 24.2-523 and 24.2-524		With the Chairman of your local political party.	Primary candidates: Monday, March 8, 2021 at 12 p.m.  Non-primary party and you do not need to file	Thursday, March 25, 2021 at 5:00 p.m. I independent candidates:
4c	Petitions of Qualified Voters ( <u>letter</u> ; <u>legal</u> )	You do not need to submit all signature pages at once.	Primary candidates: With the Chairman of your local political party.	Primary candidates: Monday, March 8, 2021 at 12:00 p.m.  Non-primary party canto file.	Thursday, March 25, 2021 at 5:00 p.m. didates: You do not need
	§§ 24.2-505(D), 24.2-506, 24.2-507, 24.2-521, and 24.2-522 Administrative Code 1 VAC 20-50-20 and 1 VAC 20-50-30		All other candidates: With the <u>General</u> <u>Registrar</u> of your locality.	Independent candidates: When the writ of election is issued but not before January 2, 2021.	1st November vacancy: Friday, August 13, 2021 at 5:00 p.m. 2nd November vacancy: Tuesday, June 8, 2021 at 7:00 p.m.
5	Statement of Organization for a Candidate		With the Department of Elections through COMET. And		Within 10 days of meeting specific conditions. See conditions listed here and in code § 24.2-947.1.
	§§ 24.2 <u>Chapter 9.3</u> § <u>24.2-947.1</u>		With the <u>General</u> <u>Registrar</u> of your locality.		
6	Campaign Finance Reports  §§ 24.2 Chapter 9.3		With the Department of Elections through COMET.		According to the schedule published by the Department of Elections.

### Follow these steps to file your candidacy:

Fill out and submit the <u>Certificate of Candidate Qualification Form – Local Offices</u> (SBE-501).



Find in Virginia Code §§ 24.2-501 or 24.2-503.



#### **Primary candidates**

File starting when the writ of election is issued but not before January 2, 2021. File ending March 25, 2021 at 5 pm.

#### Non-primary party and independent candidates

File starting when the writ of election is issued but not before January 2, 2021. File ending

- 1st November vacancy: Friday, August 13, 2021 at 5:00 pm.
- 2nd November vacancy: Tuesday, June 8, 2021 at 7:00 pm.

All candidates can mail this form by the deadline and the general registrar will accept it.

#### You must:

- Pay the postage and send by registered or certified mail.
- Keep the receipt in case the general registrar asks for proof that you mailed this form before the deadline.



Submit this form to your General Registrar.



After you submit this form:

- The general registrar puts your information into the Virginia Election and Registration Information System (VERIS).
- The Department of Elections posts your contact information on the Department website.

**2** Fill out and submit the <u>Statement of Economic Interests</u> (if required).



Find in Virginia Code §§ 24.2-501 or 24.2-503.

Required of a candidate running for constitutional office OR a candidate running for a seat on a governing body or elected school board of any county, city, or town with a population in excess of 3,500 persons.

Primary candidates

File starting when the writ of election is issued but not before January 2, 2021. File ending March 25, 2021 at 5 pm.

Non-primary party and independent candidates

File starting when the writ of election is issued but not before January 2, 2021. File ending

- 1st November vacancy: Friday, August 13, 2021 at 5:00 pm.
- 2nd November vacancy: Tuesday, June 8, 2021 at 7:00 pm.

All candidates can mail this form by the deadline and we will accept it. You must:

- Pay the postage and send by registered or certified mail.
- Keep the receipt in case we ask for proof that you mailed this form before the deadline.
- Submit this form to your General Registrar.
- An incumbent seeking re-election who filed the Statement of Economic Interest pursuant to Va. Code § 2.2-3115, i.e. annual filing, is not required to file another Statement of Economic Interest as a candidate. This also applies to an interim appointee who is seeking election to his/her appointed office.

### **3** Submit Primary Filing fee and receipt.

- Find in Virginia Code §§ 24.2-523 and 24.2-524.
- Submit payment starting when the writ of election is issued but not before January 2, 2021. Submit payment before March 25, 2021 at 5 pm.

Submit Primary Filing Fee Receipt, Declaration of Candidacy form, and petition signatures together.

Non-primary party and independent candidates do not need to pay filing fee.

- Submit your payment to the Treasurer or Director of Finance in the locality where you live.
- Keep the receipt for your payment. You will need to submit this with your Declaration of Candidacy and petition signatures.

Contact your local Treasurer or Director of Finance for fee amount.

What happens to my primary filing fee if I get disqualified, run unopposed, or withdraw?

**If you get disqualified or run unopposed in the primary**, you will get a refund for the primary filing fee.

**If you withdraw,** you can get a refund if the general registrar receives your withdrawal notice before the party chair files the Certification of Qualified Primary Candidates form. The deadline for party chairs to file is March 30, 2021, but the party may file sooner.

**4a**; Fill out and submit a <u>Declaration of Candidacy</u> form (SBE-505/520).

4b

- Find in Virginia Code §§ 24.2-505, 24.2-507, 24.2-520, and 24.2-522.
- Primary candidates

File starting when the writ of election is issued but not before March 8, 2021 at 12 pm. File ending March 25, 2021 at 5 pm.

#### Independent candidates

File starting when the writ of election is issued but not before January 2, 2021. File ending

- 1st November vacancy: Friday, August 13, 2021 at 5:00 pm.
- 2nd November vacancy: Tuesday, June 8, 2021 at 7:00 pm.

Your general registrar must **receive** this form by the deadline listed above. A postmark or other mailing service timestamp does not qualify.

- Submit this form along with:
  - the Petitions of Qualified Voters AND
  - the Primary filing receipt (if required)

to

- Primary candidates: Chairman of your local political party
- All other candidates: your **General Registrar**.
- If you are a party candidate nominated by a method other than a primary then you do not need to submit a Declaration of Candidacy unless required by your party.

**4c** Collect petition signatures and submit the Petitions of Qualified Voters (SBE-506/521) (<u>letter</u>; <u>legal</u>).



Find in Virginia Code §§ <u>24.2-505(D)</u>, <u>24.2-506</u>, <u>24.2-507</u>, <u>24.2-521</u>, and <u>24.2-522</u>. Find in 1 VAC 20-50-20 and 1 <u>VAC 20-50-30</u>.

Check local charters for additional or different requirements.

Contact the local attorney for guidance.

	Primary Candidates	Non-primary party candidates	Independent Candidates
X	Collect signatures:	You do not need to submit this form.	Collect signatures:
	When the writ of election is issued but not before Saturday, January 2, 2021 – Thursday, March 25, 2021.		When the writ of election is issued but not before Saturday, January 2, 2021, – Tuesday, June 8,
	File starting: When the writ of election is issued but not before March 8, 2021 at 12 pm.		2020.  File starting: When the writ of election is issued but not
	File ending: March 25, 2021 at 5 pm.		before January 2, 2021.
			File ending: June 8, 2021 at 7 pm.
			File this form with
<b>©</b>	Submit this form to the Chairman of your local political party.		your <u>General</u> <u>Registrar</u> .



The first time you file petition pages, the pages must be filed along with the Declaration of Candidacy and receipt for Primary Filing fee (if required).

Candidates running for the general election may file petition pages more than once.

See the table on page 12 for the number of signatures needed.

Independent candidates will appear on the ballot in the order of time of filing for the office - the time at which the independent candidate files the required number of petition signatures. If no petition is required, the time of filing will be when the candidate files a completed statement of qualification.

At the time of filing you can request notification of any problems that can be corrected before the filing deadline. Make this request in writing and address it to the Secretary of the local electoral board.

They will try to get back to you but cannot guarantee a timely response.

If you do not qualify as a candidate because you did not have enough signatures, then you can submit an appeal to the local electoral board regarding the petition signatures.

Submit your appeal within 5 days from when the disqualification notice was issued.

You will need to prove that you have the correct number of signatures from qualified voters before the deadline.

Find more information in 1 VAC 20-50-30.

#### Things to remember about petitions:

#### Petition Pages must...

- be on the form from the Department of Elections, and you cannot alter it in any way.
- be either letter or legal size. Both are available on the Department of Elections website.
- be one page printed on the front and back. You can make as many copies as you need.
- contain the signature, printed full name, and full residence address of each qualified voter and the date the voter signed. The last four (4) digits of the qualified voter's Social Security number are helpful, but not required.

#### The petition circulator...

- must be a legal resident of the United States and must sign the affidavit for each page in front
  of a notary.
- cannot be a minor.
- can be an individual who was convicted of a felony only if his/her voting rights are restored.
- cannot be the circulator of the page on which they sign the petition.

#### When collecting your petition signatures, it is helpful to remember that...

- Because people who are not registered to vote often sign petitions for candidates, we recommended that you collect at least 1 ½ times the number of signatures required.
- <u>1VAC20-50-20</u> lists material omissions for petition signatures and pages. If your petition has a material omission, it may render the page or signature invalid.

# Petition Signature Requirements

Office you seek	Size of locality (if relevant)	Number of petition signatures you need from qualified voters	
Membership on the governing body or elected school board of	Any county or city	125 signatures	
Membership on the governing body or elected school board of	An election district, not at large, with 1000 or less registered voters	50 signatures	
Membership on the governing body or elected school board of	Any town with more than 3,500 registered voters.	125 signatures	
Membership on the governing body or elected school board of	A ward or other district not at large.	25 signatures	
Membership on the governing body or elected school board of	Any town with 1,500 – 3,500 registered voters.	50 signatures	
Membership on the governing body or elected school board of	Any town with 1,500 – 3,500 registered voters.	50 signatures	
Membership on the governing body or elected school board of	Any ward or other district not at large.	25 signatures	
Membership on the governing body or elected school board of	Any town with less than 1,500 registered voters.	No signatures required	
All other candidates		50 signatures	
Candidate for a constitutional office		125 signatures	

## How do I withdraw my candidacy?

- Find in Virginia Code § <u>24.2-612.2</u>. ELECT offers the <u>Candidate Withdrawal Form</u> (ELECT-612.2) to help facilitate the candidate withdrawal process.
- A withdrawing candidate should submit his/her withdrawal notice with enough time before absentee voting commences in order to ensure his/her name is removed from the ballot.

If you submit your form after your local ballots are printed, your name will not be removed from the ballot, but you will no longer be a candidate.

- Submit your written withdrawal to your <u>General Registrar</u>. Electronic submissions of signed withdrawal notices are permissible.
- To be withdrawn from the ballot you must submit a signed written notice declaring your intent to withdraw from the election. Use the Department of Elections' <a href="Candidate">Candidate</a> <a href="Withdrawal Form">Withdrawal Form</a> (ELECT-612.2)

The next two requirements relate to Campaign Finance accounts and reporting.

- 5 Fill out and submit <u>Statement of Organization for a Candidate.</u>
  - Find in Virginia Code Title 24.2 Chapter 9.3.
  - Within 10 days of one of the following:
    - you accept a contribution.
    - you spend any funds.
    - you pay a filing fee.
    - you file a Certificate of Candidate Qualification.
    - you appoint a campaign treasurer, campaign committee, or campaign depository.
  - Submit copies to:
    - The Department of Elections according to the instructions in <u>COMET</u>
    - The General Registrar in the locality where you live (after filing through COMET)
  - If you do not submit this form you may have to pay penalties.

    Learn about the <u>Campaign Finance Laws and Policies</u>.
- **6** Submit Campaign Finance Reports
  - Find in Virginia Code Title 24.2 Chapter 9.3.
  - Submit reports according to the <u>schedule</u> published by the Department of Elections.
  - Submit copies to the Department of Elections through <u>COMET.</u>

## Qualified Independent Candidate that Wishes to use Third Party ID on the Ballot.



Find in Virginia Code § 24.2-613. Party ID does not appear on the ballot for local office elections. The nomination by a third party will provide the candidate with his/her party's ballot position placement as determined by the State Board of Elections (see § 24.2-613(C)).



File starting January 2, 2021.
File ending June 14, 2021 at 11:59 pm.

Use this table to learn what, when, and where to file.

use th	s table to learn what, when, and where to file.			
	What do I need to file?	Where do I file this letter?	When does filing open?	What is the deadline to file?
1.	<ul> <li>A letter signed by the State Chair stating the following:         <ul> <li>The group has been in existence for at least six months prior to the filing of its nominee.</li> <li>The group has a state central committee composed of registered voters from each of Virginia's 11 congressional districts in continual existence for the six months prior to the filing of its nominee.</li> <li>The group has a party plan and bylaws.</li> </ul> </li> </ul>	With the Department of Elections.	When the writ of election is issued but not before Saturday, January 2, 2021.	Monday, June 14, 2021 at 11:59 pm.
2.	<ul> <li>A letter signed by the State Chair and signed by the candidate stating the following:</li> <li>The Chair certifies the candidate is the nominee of the party.</li> <li>The candidate accepts the nomination of the party.</li> </ul>	With the Department of Elections.	When the writ of election is issued but not before Saturday, January 2, 2021.	Monday, June 14, 2021 at 11:59 pm.



Submit these letters to the Department of Elections. Electronic submission of these letters is permissible (<a href="mailto:ea@elections.virginia.gov">ea@elections.virginia.gov</a>).



The Department of Elections recommends that the Independent candidate provide this information to the State Chair of his/her party. This presumably will assure that the party will provide the nominee with what s/he needs to file with the Department of Elections.

#### **General Disclaimer**

The electronic version of this Candidate Bulletin can be found on the Department of Elections website: <a href="https://www.elections.virginia.gov/candidatepac-info/candidate-bulletins/index.html">https://www.elections.virginia.gov/candidatepac-info/candidate-bulletins/index.html</a>

Candidates are responsible for complying with all current applicable local, state, and federal laws and regulations.

This Candidate Bulletin provides an overview of Virginia electoral requirements only. It does not purport to provide legal advice or binding statements of official policy. Rather, the Candidate Bulletin describes election law found in the Code of Virginia. Applicable laws and regulations are subject to change in content and interpretation.